

The Labor Market Report

The Tennessee Department of Labor & Workforce Development

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Governor

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Commissioner

July 2005 Data

Per Capita Personal Income in Tennessee, Metro Areas, and Counties from 1999 to 2003

Special Points of Interest:

- The per capita personal income in Tennessee, the MSAs, and the counties from 1999 to 2003
- Tennessee Historical Civilian Labor Force Series, 1975 to Present
- County Unemployment Rates
- Civilian Labor Force Summary
- State Unemployment Insurance Activities

Chattanooga MSA	7
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In Tennessee, the per capita personal income in 2003 was \$28,641, up 3.5 percent from the previous year.

The Tennessee metropolitan counties had a per capita income of \$30,815 in 2003. During the same period, the nonmetropolitan counties had a per capita personal income of \$22,881.

Per capita personal income is the annual total personal income of residents divided by the residential population as of July 1. Personal income is derived by summing the net earnings by place of 'residence,' person's rental income, personal dividend/interest income, and transfer payments. Personal income is measured prior to deductions of income tax and other personal taxes and is reported in current dollars. In simpler terms, it is the total income on the front page of your 1040 tax form. This data can be influenced by large growth (or decline) in

population, natural disasters (i.e., flooding or hurricanes), commuting populations (those that primarily work in other counties), and state and local taxes.

In 2003, the counties with the highest per capita personal income were Williamson (\$42,694), Davidson (\$38,056), Shelby (\$34,087), Hamilton (\$32,365), Wilson (\$31,376), Knox (\$30,901), Maury (\$28,810), and Sumner (\$28,544). Sumner and the remaining 88 counties are all below the state average. The lowest counties were Hancock (\$14,610), Lake (\$14,930), Johnson (15,904), Wayne (\$16,699), Morgan (\$17,455), Scott (\$17,456), Pickett (\$17,563), and Union (\$17,802).

The counties with the largest percentage growth were Lake (up 12.9 percent), Greene (up 10.1 percent), Haywood (up 8.7 percent), Gibson and Moore (both up 8.5 percent), and Crockett (up 8.3 percent). Counties with the lowest per capita income growth include

Marshall (down 1.9 percent), Grainger (up 0.5 percent), Carter and Johnson (both up 0.7 percent), Union (up 0.9 percent), and Morgan (up 1.0 percent).

The urban and suburban counties that comprise the metropolitan statistical areas had a higher per capita personal income than their rural counterparts.

In the metro areas, the Nashville-Murfreesboro MSA had a per capita income of \$33,368 (up 3.2 percent), while the Memphis MSA had a per capita income level of \$31,677 (up 2.9 percent). The lowest per capita income occurred in the Johnson City MSA at \$23,260. For the second straight year, Clarksville had the highest growth rate for the past year (up 5.5 percent) and for the past five years (24.1 percent).

For more information about the per capita personal income in the state, go to the Bureau of Economic Analysis Web site at www.bea.gov/bea/

Per Capita Personal Income in Tennessee, Metro Areas, and Counties, 1999-2003

AREA	1999	2000	2001	2002	2003	Percent Chg.		COUNTIES	1999	2000	2001	2002	2003	Percent Chg.	
						'99-'03	'02-'03							'99-'03	'02-'03
Tennessee	\$24,898	\$26,097	\$26,864	\$27,678	\$28,641	15.0 %	3.5 %	Houston	\$17,377	\$19,071	\$19,829	\$20,513	\$21,563	24.1 %	5.1 %
Tennessee Metropolitan	26,776	28,079	28,954	29,879	30,815	15.1	3.1	Humphreys	20,027	21,898	21,793	22,222	22,728	13.5	2.3
Tennessee Nonmetropolitan	19,961	20,883	21,354	21,861	22,881	14.6	4.7	Jackson	17,855	18,477	19,674	20,676	21,776	22.0	5.3
Chattanooga, TN-GA MSA	25,598	26,955	27,215	27,932	28,814	12.6	3.2	Jefferson	19,379	20,424	21,579	21,899	22,448	15.8	2.5
Clarksville, TN-KY MSA	21,021	22,808	23,541	24,723	26,095	24.1	5.5	Johnson	14,590	15,206	15,408	15,799	15,904	9.0	0.7
Cleveland MSA	22,155	22,366	23,979	24,277	25,205	13.8	3.8	Knox	26,480	28,554	29,182	30,039	30,901	16.7	2.9
Jackson MSA	23,297	24,763	24,644	25,371	26,599	14.2	4.8	Lake	12,136	12,955	13,254	13,229	14,930	23.0	12.9
Johnson City MSA	20,293	21,394	22,270	22,872	23,260	14.6	1.7	Lauderdale	17,338	17,486	17,659	17,551	18,985	9.5	8.2
Kingsport-Bristol, TN-VA MSA	21,731	22,895	23,829	24,606	25,299	16.4	2.8	Lawrence	19,602	20,232	20,703	20,802	21,818	11.3	4.9
Knoxville MSA	25,149	26,834	27,425	28,284	29,124	15.8	3.0	Lewis	17,008	17,536	17,984	18,545	19,054	12.0	2.7
Memphis, TN-MS-AR MSA	27,737	28,518	29,790	30,787	31,677	14.2	2.9	Lincoln	20,935	21,937	22,667	23,257	24,248	15.8	4.3
Morristown MSA	20,495	21,215	22,104	22,815	23,378	14.1	2.5	Loudon	24,216	25,400	25,715	26,600	27,515	13.6	3.4
Nashville-Murfreesboro MSA	28,928	30,601	31,433	32,326	33,368	15.3	3.2	McMinn	19,834	20,520	20,847	20,922	21,800	9.9	4.2
COUNTIES								McNairy	19,777	21,207	21,916	22,628	23,607	19.4	4.3
Anderson	24,001	25,035	25,982	26,889	27,668	15.3	2.9	Macon	19,142	20,923	20,539	20,714	21,152	10.5	2.1
Bedford	21,770	23,202	23,292	23,094	24,685	13.4	6.9	Madison	24,094	25,587	25,305	26,229	27,414	13.8	4.5
Benton	18,933	19,801	19,522	20,259	20,612	8.9	1.7	Marion	20,821	21,848	21,757	21,959	22,512	8.1	2.5
Bledsoe	17,644	17,743	18,662	19,234	20,251	14.8	5.3	Marshall	23,192	24,530	24,396	25,194	24,726	6.6	-1.9
Blount	22,867	23,947	24,396	25,360	26,253	14.8	3.5	Maury	24,871	26,482	26,035	27,594	28,810	15.8	4.4
Bradley	22,698	22,726	24,563	24,922	25,933	14.3	4.1	Meigs	17,144	18,085	18,613	19,335	19,967	16.5	3.3
Campbell	16,994	17,793	19,380	20,201	21,186	24.7	4.9	Monroe	16,987	17,456	18,584	18,783	19,668	15.8	4.7
Cannon	20,545	22,026	22,779	23,797	24,986	21.6	5.0	Montgomery	22,413	23,992	24,900	26,091	27,405	22.3	5.0
Carroll	20,017	20,942	21,162	21,803	22,821	14.0	4.7	Moore	19,592	20,562	21,711	21,348	23,166	18.2	8.5
Carter	17,561	18,691	19,451	20,053	20,197	15.0	0.7	Morgan	15,612	17,194	17,705	17,289	17,455	11.8	1.0
Cheatham	23,260	24,870	25,677	26,184	26,888	15.6	2.7	Obion	23,361	24,338	24,167	24,132	24,889	6.5	3.1
Chester	18,588	19,889	20,765	20,339	21,681	16.6	6.6	Overton	17,436	18,372	19,140	19,836	20,593	18.1	3.8
Claiborne	18,491	19,155	20,251	20,735	21,037	13.8	1.5	Perry	20,256	21,665	21,423	21,017	21,727	7.3	3.4
Clay	16,565	18,141	19,096	19,241	19,576	18.2	1.7	Pickett	16,421	17,494	17,037	16,990	17,563	7.0	3.4
Cocke	17,382	17,955	17,971	18,606	18,816	8.2	1.1	Polk	19,171	20,396	20,779	20,694	21,141	10.3	2.2
Coffee	21,892	23,095	24,231	25,231	26,560	21.3	5.3	Putnam	22,171	22,875	23,336	23,903	24,827	12.0	3.9
Crockett	20,972	22,688	21,679	22,051	23,887	13.9	8.3	Rhea	18,971	19,624	19,400	20,338	21,097	11.2	3.7
Cumberland	20,427	21,744	21,851	22,328	23,191	13.5	3.9	Roane	21,091	22,339	22,633	24,308	25,332	20.1	4.2
Davidson	31,494	33,388	35,183	36,754	38,056	20.8	3.5	Robertson	23,827	25,333	25,301	25,726	26,958	13.1	4.8
Decatur	18,739	20,184	21,117	21,024	22,491	20.0	7.0	Rutherford	25,255	26,624	26,307	26,935	27,910	10.5	3.6
DeKalb	19,235	20,038	21,689	22,325	23,655	23.0	6.0	Scott	15,918	16,805	17,353	17,183	17,456	9.7	1.6
Dickson	22,415	23,531	23,371	23,224	23,877	6.5	2.8	Sequatchie	18,272	19,176	20,172	20,174	21,039	15.1	4.3
Dyer	21,717	22,372	23,483	23,375	25,047	15.3	7.2	Sevier	22,099	22,374	23,684	25,124	25,822	16.8	2.8
Fayette	23,855	25,292	26,093	27,151	28,355	18.9	4.4	Shelby	29,803	30,496	31,916	33,141	34,087	14.4	2.9
Fentress	17,760	18,598	19,681	19,798	20,325	14.4	2.7	Smith	21,230	22,478	22,862	22,832	23,678	11.5	3.7
Franklin	20,153	21,016	21,512	21,447	22,571	12.0	5.2	Stewart	17,927	19,301	20,001	19,870	20,536	14.6	3.4
Gibson	21,574	22,333	22,448	22,707	24,629	14.2	8.5	Sullivan	23,381	24,528	25,490	26,612	27,232	16.5	2.3
Giles	22,412	22,940	23,035	23,656	24,280	8.3	2.6	Sumner	25,578	27,061	27,233	27,760	28,544	11.6	2.8
Grainger	18,269	18,947	19,070	19,799	19,897	8.9	0.5	Tipton	21,503	22,946	22,830	23,023	23,787	10.6	3.3
Greene	21,717	22,749	23,355	24,173	26,610	22.5	10.1	Trousdale	20,383	20,432	20,423	20,673	21,146	3.7	2.3
Grundy	16,839	17,585	19,456	19,116	20,007	18.8	4.7	Unicoi	20,015	21,623	21,682	22,273	23,272	16.3	4.5
Hamblen	22,124	22,628	23,586	24,626	25,395	14.8	3.1	Union	16,635	17,492	17,508	17,649	17,802	7.0	0.9
Hamilton	28,392	29,822	30,179	31,185	32,365	14.0	3.8	Van Buren	17,260	18,598	19,947	20,175	21,530	24.7	6.7
Hancock	13,792	13,904	14,048	14,345	14,610	5.9	1.8	Warren	20,930	21,378	21,662	22,139	23,455	12.1	5.9
Hardeman	15,689	16,627	17,362	17,817	18,884	20.4	6.0	Washington	21,785	22,786	23,859	24,439	24,886	14.2	1.8
Hardin	20,132	20,972	21,918	21,751	22,421	11.4	3.1	Wayne	14,260	14,943	15,377	15,930	16,699	17.1	4.8
Hawkins	19,248	20,248	20,955	21,556	22,029	14.4	2.2	Weakley	19,358	20,530	21,181	21,369	22,154	14.4	3.7
Haywood	19,265	20,148	19,776	20,051	21,792	13.1	8.7	White	17,876	18,902	18,799	18,908	19,698	10.2	4.2
Henderson	20,045	21,583	21,339	21,513	23,081	15.1	7.3	Williamson	39,094	40,660	41,356	41,717	42,694	9.2	2.3
Henry	21,138	22,041	22,443	22,230	22,962	8.6	3.3	Wilson	27,535	29,934	30,026	30,590	31,376	13.9	2.6
Hickman	17,192	17,540	17,723	17,577	18,318	6.5	4.2								

Source: Bureau of Economic Analysis, U.S. Department of Commerce, Regional Economic Information System

Statewide

HISTORICAL CIVILIAN LABOR FORCE

UNEMPLOYMENT RATES BY COUNTY*

(NUMBERS IN THOUSANDS)

MONTHLY DATA NOT SEASONALLY ADJUSTED

Year and Month	Civilian Labor Force							Unemployed Number	Rate (%)
	Total	Employment	Employed						
			Total	Nonfarm Employment					
			**Manu- facturing	**Trade	**Services				
1975	1,836.0	1,683.0	1,505.7	459.0	320.8	229.4	154.0	8.3 %	
1976	1,860.8	1,745.6	1,575.4	486.1	339.5	240.5	115.2	6.2	
1977	1,939.0	1,816.7	1,648.1	507.5	357.2	254.5	122.3	6.3	
1978	1,983.7	1,866.2	1,737.0	526.0	379.1	270.7	117.5	5.9	
1979	2,040.5	1,918.5	1,777.3	524.7	388.7	285.4	122.0	6.0	
1980	2,071.6	1,920.1	1,746.6	502.1	379.7	291.0	151.5	7.3	
1981	2,123.1	1,927.6	1,775.4	506.9	379.9	304.4	195.5	9.2	
1982	2,141.2	1,891.5	1,703.0	466.7	380.5	313.1	249.7	11.7	
1983	2,188.2	1,932.4	1,719.0	468.6	389.9	323.4	255.8	11.7	
1984	2,233.5	2,026.4	1,812.0	497.1	413.3	344.3	207.1	9.3	
1985	2,255.7	2,070.0	1,867.8	492.4	435.3	360.2	185.7	8.2	
1986	2,291.3	2,110.7	1,929.8	490.5	452.1	384.7	180.6	7.9	
1987	2,324.1	2,166.5	2,011.6	497.4	477.2	408.9	157.6	6.8	
1988	2,333.6	2,197.2	2,092.1	511.9	495.6	440.3	136.4	5.8	
1989	2,364.9	2,241.3	2,167.2	524.5	508.4	467.2	123.6	5.2	
1990	2,401.1	2,269.0	2,193.2	493.4	379.1	611.0	132.1	5.5	
1991	2,425.4	2,266.0	2,183.6	480.3	373.0	626.7	159.4	6.6	
1992	2,479.5	2,316.7	2,245.0	492.8	374.1	664.8	162.8	6.6	
1993	2,543.3	2,391.6	2,328.5	502.8	382.5	709.8	151.7	6.0	
1994	2,645.7	2,511.1	2,423.0	513.8	398.4	751.4	134.6	5.1	
1995	2,718.0	2,574.0	2,498.9	518.0	412.6	795.0	144.0	5.3	
1996	2,758.4	2,611.0	2,533.3	501.5	420.9	814.3	147.4	5.3	
1997	2,788.3	2,640.0	2,584.0	498.0	430.5	849.7	148.3	5.3	
1998	2,811.7	2,685.2	2,638.4	498.6	437.1	875.7	126.5	4.5	
1999	2,838.7	2,722.1	2,685.3	494.7	443.6	900.8	116.6	4.1	
2000	2,864.0	2,749.7	2,728.9	488.1	447.5	930.9	114.3	4.0	
2001	2,859.7	2,728.5	2,688.3	454.2	446.6	921.5	131.2	4.6	
2002	2,883.4	2,733.7	2,664.4	428.5	438.7	938.0	149.7	5.2	
2003	2,903.0	2,742.2	2,667.5	414.1	440.8	950.3	160.8	5.5	
2004	2,907.8	2,751.8	2,701.1	411.5	447.2	976.0	156.0	5.4	
2005									
January	2,882.4	2,693.2	2,678.5	409.1	445.8	965.1	189.2	6.5 %	
February	2,891.5	2,709.3	2,691.6	408.8	445.0	972.9	182.2	6.3	
March	2,876.4	2,700.7	2,707.5	409.6	447.9	979.1	175.7	6.1	
April	2,879.8	2,719.0	2,725.9	410.9	449.3	990.7	160.8	5.6	
May	2,889.8	2,725.8	2,730.8	412.5	450.6	993.5	164.0	5.7	
June (r)	2,915.8	2,730.8	2,707.5	409.6	447.9	979.1	185.0	6.3	
July (p)	2,914.9	2,752.3	2,728.1	411.1	449.2	990.7	162.6	5.6	
August									
September									
October									
November									
December									

(r)=revised

**These industries not comparable to industry employment data before

(p)=preliminary

1990 because of change to NAICS coding system.

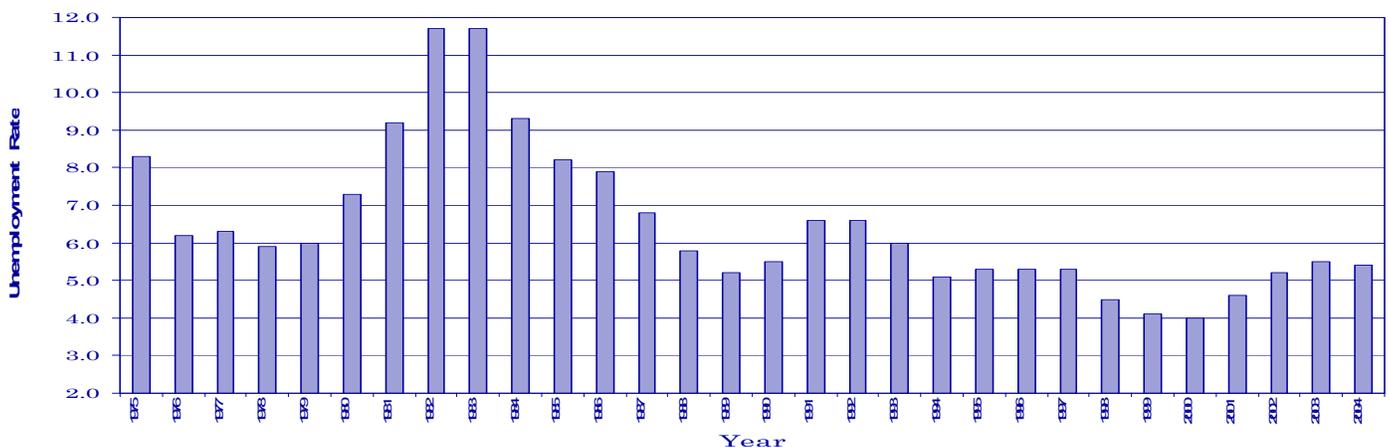
Trade = Wholesale and Retail Trade

Services = Professional/Business Services, Educational/Health Services, Leisure/Hospitality, and Other Services.

County	Jul 2004	Jul 2005	County	Jul 2004	Jul 2005
Anderson	4.7	4.9	Lauderdale	12.4	9.7
Bedford	6.2	6.4	Lawrence	10.0	9.9
Benton	8.6	10.4	Lewis	9.2	12.5
Bledsoe	7.9	7.3	Lincoln	5.6	4.5
Blount	3.9	4.2	Loudon	4.4	4.4
Bradley	5.2	5.2	Macon	5.1	5.6
Campbell	5.5	5.5	Madison	5.4	5.4
Cannon	4.8	5.3	Marion	5.9	7.1
Carroll	8.8	8.4	Marshall	7.5	5.9
Carter	6.4	5.3	Maury	6.1	6.5
Cheatham	3.9	3.9	McMinn	8.0	7.5
Chester	6.4	6.5	McNairy	6.0	6.0
Claiborne	5.8	6.0	Meigs	8.0	7.8
Clay	10.3	11.1	Monroe	6.9	6.6
Cocke	7.6	7.1	Montgomery	5.2	5.3
Coffee	4.5	5.6	Moore	5.9	4.7
Crockett	7.3	7.3	Morgan	8.1	8.1
Cumberland	6.3	6.2	Obion	6.7	6.2
Davidson	4.3	4.3	Overton	6.7	5.9
Decatur	8.5	9.4	Perry	13.7	12.7
DeKalb	5.2	5.9	Pickett	7.9	8.7
Dickson	4.8	4.8	Polk	5.2	6.0
Dyer	6.1	5.9	Putnam	4.7	4.9
Fayette	5.3	5.7	Rhea	6.8	6.8
Fentress	6.7	6.9	Roane	6.0	6.0
Franklin	5.8	6.1	Robertson	4.8	5.2
Gibson	8.6	8.2	Rutherford	3.8	3.8
Giles	7.8	7.4	Scott	7.3	7.0
Grainger	6.8	6.1	Sequatchie	5.6	5.6
Greene	8.4	8.5	Sevier	4.7	4.3
Grundy	6.6	7.1	Shelby	6.3	6.5
Hamblen	5.9	6.0	Smith	6.9	7.9
Hamilton	4.6	5.1	Stewart	7.0	8.4
Hancock	11.2	9.3	Sullivan	5.8	5.3
Hardeman	8.0	7.4	Sumner	3.9	4.1
Hardin	7.7	6.8	Tipton	6.3	6.7
Hawkins	8.6	8.0	Trousdale	5.2	6.9
Haywood	10.1	9.9	Unicoi	6.1	5.7
Henderson	9.5	10.1	Union	4.9	5.0
Henry	8.1	7.2	Van Buren	6.0	9.3
Hickman	5.9	6.3	Warren	4.9	7.3
Houston	8.8	10.3	Washington	5.2	4.6
Humphreys	8.1	9.6	Wayne	9.3	14.4
Jackson	7.6	8.6	Weakley	9.2	9.0
Jefferson	5.9	4.9	White	5.8	12.4
Johnson	7.0	7.6	Williamson	3.2	3.2
Knox	3.9	3.9	Wilson	4.1	4.3
Lake	6.1	7.7			

*Data Not Seasonally Adjusted

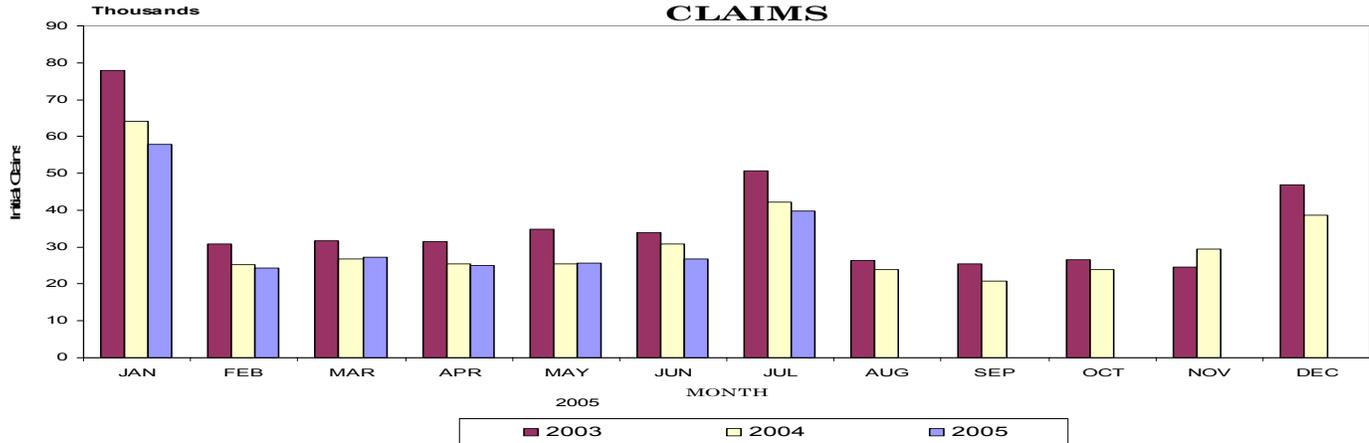
Unemployment Rates 1975-2004



Statewide

UNEMPLOYMENT INSURANCE ACTIVITIES

MONTHLY INITIAL CLAIMS



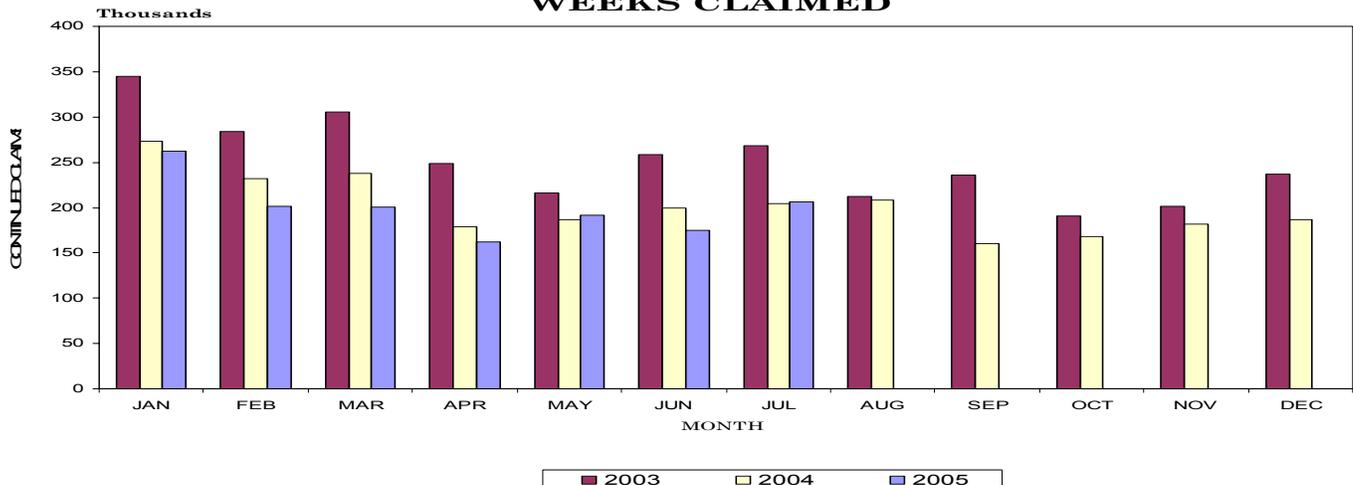
BENEFIT PROGRAMS

STATE BENEFIT PROGRAM				FEDERAL BENEFIT PROGRAMS			
CLAIMS	July 2004	June 2005	July 2005	FORMER FEDERAL EMPLOYEES	July 2004	June 2005	July 2005
Initial Claims	42,158	26,886	39,851	Benefits Paid	\$503,794	\$282,510	\$347,209
Continued Weeks Claimed	204,901	175,230	206,758	Benefit Weeks Claimed	1,872	1,106	1,153
Nonmonetary Determinations	6,672	6,758	6,347	Initial Claims	266	138	168
Appeals Decisions	2,097	2,054	1,831	Continued Weeks Claimed	1,997	1,103	1,342
Lower Authority	1,752	1,712	1,532	Appeals Decisions	15	7	9
Higher Authority	345	342	299				
BENEFITS				FORMER MILITARY PERSONNEL			
Amount Paid	\$36,228,080	\$33,069,952	\$37,367,599	Benefits Paid	\$466,393	\$464,134	\$538,542
Benefit Weeks Paid	186,306	180,847	175,308	Benefit Weeks Claimed	1,539	1,701	1,743
Average Weekly Benefit Amount	\$206	\$210	\$210	Initial Claims	172	179	140
First Payments	18,343	12,958	15,741	Continued Weeks Claimed	1,539	1,669	1,882
Final Payments	4,997	4,768	4,491	Appeals Decisions	7	2	1
Average Weeks Duration	14	13	14				
Trust Fund Balance*	\$604,690,618	\$677,036,996	\$659,306,282				

*Trust Fund includes a one-time deposit in March 2002 of \$162 million of Reed Act

CONTINUED WEEKS CLAIMED

MONTHLY CONTINUED WEEKS CLAIMED



Statewide

ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	Revised		Preliminary	Net Change	
	July 2004	June 2005	July 2005	July 2004	June 2005
Total Nonfarm	2,688.2	2,728.9	2,709.8	21.6	-19.1
Total Private	2,298.2	2,323.1	2,318.2	20.0	-4.9
Goods-Producing	537.2	540.8	538.1	0.9	-2.7
Natural Resources & Mining	4.1	4.1	4.0	-0.1	-0.1
Construction	120.9	122.7	123.1	2.2	0.4
Manufacturing	412.2	414.0	411.0	-1.2	-3.0
Durable Goods Manufacturing	253.6	257.2	254.7	1.1	-2.5
Wood Product Manufacturing	17.6	17.9	17.8	0.2	-0.1
Nonmetallic Mineral Product Manufacturing	15.6	16.3	15.9	0.3	-0.4
Primary Metal Manufacturing	12.3	12.4	12.4	0.1	0.0
Fabricated Metal Product Manufacturing	41.4	42.2	41.8	0.4	-0.4
Machinery Manufacturing	34.2	34.9	34.8	0.6	-0.1
Computer & Electronic Product Manufacturing	11.2	10.9	10.8	-0.4	-0.1
Electrical Equipment & Appliance Manufacturing	23.3	23.3	22.9	-0.4	-0.4
Transportation Equipment Manufacturing	61.8	63.0	62.1	0.3	-0.9
Motor Vehicle Parts Manufacturing	36.3	37.5	37.4	1.1	-0.1
Furniture & Related Product Manufacturing	19.6	19.9	19.7	0.1	-0.2
Miscellaneous Manufacturing	16.6	16.4	16.5	-0.1	0.1
Nondurable Goods Manufacturing	158.6	156.8	156.3	-2.3	-0.5
Food Manufacturing	35.3	35.0	35.2	-0.1	0.2
Animal Slaughtering & Processing	10.8	10.7	10.7	-0.1	0.0
Bakeries & Tortilla Manufacturing	7.5	7.4	7.4	-0.1	0.0
Beverage & Tobacco Product Manufacturing	6.0	5.9	5.9	-0.1	0.0
Textile Mills	6.8	6.5	6.6	-0.2	0.1
Textile Product Mills	4.0	4.1	4.1	0.1	0.0
Apparel Manufacturing	9.2	8.7	8.5	-0.7	-0.2
Paper Manufacturing	18.8	18.4	18.4	-0.4	0.0
Printing & Related Support Activities	19.3	18.8	18.7	-0.6	-0.1
Chemical Manufacturing	27.8	27.2	27.1	-0.7	-0.1
Plastics & Rubber Products Manufacturing	28.6	29.1	29.0	0.4	-0.1
Plastics Product Manufacturing	14.4	14.8	14.8	0.4	0.0
Rubber Product Manufacturing	14.2	14.3	14.2	0.0	-0.1
Service-Providing	2,151.0	2,188.1	2,171.7	20.7	-16.4
Trade, Transportation, & Utilities	585.0	591.8	591.5	6.5	-0.3
Wholesale Trade	128.1	130.7	130.2	2.1	-0.5
Merchant Wholesalers, Durable Goods	65.2	66.3	66.2	1.0	-0.1
Merchant Wholesalers, Nondurable Goods	46.5	46.7	46.5	0.0	-0.2
Wholesale Electronic Markets	16.4	17.7	17.5	1.1	-0.2
Retail Trade	317.2	321.5	321.6	4.4	0.1
Motor Vehicle & Parts Dealers	43.2	43.8	43.7	0.5	-0.1
Furniture & Home Furnishings Stores	9.6	9.7	9.7	0.1	0.0
Building Material, Garden Equipment, & Supplies	26.4	27.6	27.4	1.0	-0.2
Food & Beverage Stores	45.7	44.9	44.7	-1.0	-0.2
Health & Personal Care Stores	19.8	20.1	20.0	0.2	-0.1
Gasoline Stations	24.7	24.8	24.8	0.1	0.0
Clothing & Clothing Accessories Stores	28.3	28.7	28.8	0.5	0.1
Sporting Goods, Hobby, Book, & Music Stores	12.2	12.3	12.5	0.3	0.2
General Merchandise Stores	68.5	70.2	70.3	1.8	0.1
Miscellaneous Store Retailers	19.7	19.7	19.7	0.0	0.0
Nonstore Retailers	10.8	11.5	11.6	0.8	0.1
Transportation, Warehousing, & Utilities	139.7	139.6	139.7	0.0	0.1
Utilities	3.6	3.7	3.7	0.1	0.0
Transportation & Warehousing	136.1	135.9	136.0	-0.1	0.1
Truck Transportation	61.0	62.1	61.9	0.9	-0.2
Information	49.1	48.1	47.6	-1.5	-0.5
Publishing Industries (except internet)	14.4	14.0	13.9	-0.5	-0.1
Telecommunications	15.3	14.5	14.6	-0.7	0.1
Financial Activities	142.2	144.1	144.3	2.1	0.2
Finance & Insurance	106.6	107.7	107.8	1.2	0.1
Real Estate, Rental, & Leasing	35.6	36.4	36.5	0.9	0.1
Professional & Business Services	302.2	304.7	304.0	1.8	-0.7
Professional, Scientific, & Technical Services	99.2	100.5	100.2	1.0	-0.3
Management of Companies & Enterprises	23.2	23.6	23.6	0.4	0.0
Administrative, Support, & Waste Management	179.8	180.6	180.2	0.4	-0.4
Educational & Health Services	317.2	324.7	323.6	6.4	-1.1
Educational Services	40.2	41.0	40.2	0.0	-0.8
Health Care & Social Assistance	277.0	283.7	283.4	6.4	-0.3
Ambulatory Health Care Services	101.8	105.2	105.2	3.4	0.0
Hospitals	87.0	88.8	88.7	1.7	-0.1
Nursing & Residential Care Facilities	50.3	50.3	50.5	0.2	0.2
Social Assistance	37.9	39.4	39.0	1.1	-0.4
Leisure & Hospitality	263.1	265.6	266.0	2.9	0.4
Arts, Entertainment, & Recreation	33.6	34.6	34.7	1.1	0.1
Accommodation & Food Services	229.5	231.0	231.3	1.8	0.3
Accommodation	35.5	33.2	33.7	-1.8	0.5
Food Services & Drinking Places	194.0	197.8	197.6	3.6	-0.2
Other Services	102.2	103.3	103.1	0.9	-0.2
Repair & Maintenance	21.7	21.6	21.6	-0.1	0.0
Personal & Laundry Services	25.2	25.3	25.3	0.1	0.0
Government	390.0	405.8	391.6	1.6	-14.2
Federal Government	50.5	50.2	50.0	-0.5	-0.2
State Government	90.5	93.0	90.0	-0.5	-3.0
State Government Educational Services	43.2	45.1	42.1	-1.1	-3.0
Local Government	249.0	262.6	251.6	2.6	-11.0
Local Government Educational Services	116.8	129.7	117.7	0.9	-12.0

HOURS AND EARNINGS OF PRODUCTION WORKERS

AVERAGE WEEKLY EARNINGS

Industry	July 2004	June 2005	July 2005
Manufacturing	\$542.88	\$541.93	\$533.25
Durable Goods Manufacturing	\$537.31	\$531.99	\$516.23
Fabricated Metal Product Manufacturing	\$593.91	\$589.24	\$583.00
Machinery Manufacturing	\$471.62	\$499.45	\$503.69
Nondurable Goods Manufacturing	\$552.62	\$557.92	\$559.48
Food Manufacturing	\$535.82	\$506.16	\$517.55

AVERAGE WEEKLY HOURS

Industry	July 2004	June 2005	July 2005
Manufacturing	39.0	39.1	37.9
Durable Goods Manufacturing	38.6	38.3	36.9
Fabricated Metal Product Manufacturing	39.7	39.1	37.3
Machinery Manufacturing	34.2	37.3	37.2
Nondurable Goods Manufacturing	39.7	40.4	39.4
Food Manufacturing	38.3	37.3	37.1

AVERAGE HOURLY EARNINGS

Industry	July 2004	June 2005	July 2005
Manufacturing	\$13.92	\$13.86	\$14.07
Durable Goods Manufacturing	\$13.92	\$13.89	\$13.99
Fabricated Metal Product Manufacturing	\$14.96	\$15.07	\$15.63
Machinery Manufacturing	\$13.79	\$13.39	\$13.54
Nondurable Goods Manufacturing	\$13.92	\$13.81	\$14.20
Food Manufacturing	\$13.99	\$13.57	\$13.95

NONFARM EMPLOYMENT AND LABOR FORCE IN TENNESSEE

Tennessee's seasonally adjusted estimated unemployment rate for July 2005 was 5.5 percent, down five-tenths percent from the June 2005 rate. This is the seventh month that Tennessee had a seasonally adjusted unemployment rate higher than the national rate.

The United States' unemployment rate was 5 percent in July 2005. In July 2004, the national unemployment rate was 5.5 percent and the state's unemployment rate was 5.3 percent.

Across Tennessee, the not-seasonally adjusted unemployment rate decreased in 72 counties, increased in 19 counties, and remained the same in four counties. The lowest rate occurred in Williamson County at 3.2 percent, down 1.0 percent from the previous month. The highest rate was Wayne County's 14.4 percent, up from 13.5 percent in June. (Continued on Page 6)

CIVILIAN LABOR FORCE

CIVILIAN LABOR FORCE SUMMARY

	July 2004				Revised June 2005				Preliminary July 2005			
	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate
Seasonally Adjusted												
U.S.	147,823,000	139,639,000	8,184,000	5.5	149,124,000	141,638,000	7,486,000	5.0	149,573,000	142,076,000	7,497,000	5.0
TENNESSEE	2,903,400	2,748,300	155,100	5.3	2,878,400	2,705,100	173,300	6.0	2,871,300	2,714,400	156,900	5.5
Not Seasonally Adjusted												
U.S.	149,218,000	140,700,000	8,518,000	5.7	150,326,000	142,456,000	7,870,000	5.2	151,122,000	143,283,000	7,839,000	5.2
TENNESSEE	2,943,600	2,781,700	161,900	5.5	2,915,800	2,730,800	185,000	6.3	2,914,900	2,752,300	162,600	5.6
Metropolitan Statistical Areas												
Chattanooga	250,220	239,020	11,200	4.5	249,630	236,000	13,630	5.5	250,970	238,710	12,260	4.9
Clarksville	104,630	98,600	6,030	5.8	105,320	98,630	6,690	6.4	105,680	99,200	6,480	6.1
Cleveland	53,700	50,900	2,800	5.2	52,960	49,600	3,360	6.3	52,620	49,840	2,780	5.3
Jackson	55,340	52,270	3,070	5.6	53,890	50,430	3,460	6.4	54,260	51,260	3,000	5.5
Johnson City	95,110	89,710	5,400	5.7	93,680	88,100	5,580	6.0	94,020	89,370	4,650	4.9
Kingsport-Bristol	142,400	133,770	8,630	6.1	141,210	132,810	8,400	5.9	140,880	133,200	7,680	5.4
Knoxville	342,670	328,780	13,890	4.1	339,870	322,970	16,900	5.0	339,510	325,620	13,890	4.1
Memphis	604,670	568,450	36,220	6.0	603,310	559,880	43,430	7.2	601,100	564,410	36,690	6.1
Morristown	62,630	58,830	3,800	6.1	63,980	59,890	4,090	6.4	63,000	59,470	3,530	5.6
Nashville	742,440	711,490	30,950	4.2	734,490	696,790	37,700	5.1	738,000	706,480	31,520	4.3
Micropolitan Statistical Areas												
Athens	24,480	22,520	1,960	8.0	23,820	22,260	1,560	6.5	24,120	22,320	1,800	7.5
Brownsville	9,400	8,450	950	10.1	9,440	8,610	830	8.8	9,330	8,410	920	9.9
Columbia	36,910	34,640	2,270	6.1	35,700	33,370	2,330	6.5	36,160	33,800	2,360	6.5
Cookeville	48,710	46,080	2,630	5.4	47,910	45,020	2,890	6.0	47,780	45,160	2,620	5.5
Crossville	22,240	20,840	1,400	6.3	22,230	20,780	1,450	6.5	22,160	20,790	1,370	6.2
Dyersburg	18,130	17,030	1,100	6.1	17,850	16,620	1,230	6.9	17,710	16,660	1,050	5.9
Greeneville	32,770	30,020	2,750	8.4	32,950	29,810	3,140	9.5	32,770	29,980	2,790	8.5
Harriman	25,450	23,920	1,530	6.0	25,440	23,760	1,680	6.6	25,490	23,960	1,530	6.0
Humboldt	22,210	20,290	1,920	8.6	21,730	19,790	1,940	8.9	21,560	19,790	1,770	8.2
LaFollette	17,210	16,260	950	5.5	16,850	15,730	1,120	6.6	16,800	15,880	920	5.5
Lawrenceburg	18,430	16,590	1,840	10.0	17,590	15,880	1,710	9.7	17,830	16,060	1,770	9.9
Lewisburg	13,000	12,030	970	7.5	12,770	11,940	830	6.5	12,670	11,930	740	5.9
Martin	15,760	14,300	1,460	9.2	15,560	14,490	1,070	6.9	15,390	14,010	1,380	9.0
McMinnville	19,410	18,460	950	4.9	19,300	17,750	1,550	8.0	19,070	17,680	1,390	7.3
Newport	15,630	14,440	1,190	7.6	15,450	14,170	1,280	8.3	15,340	14,240	1,100	7.1
Paris	14,630	13,450	1,180	8.1	14,410	13,280	1,130	7.9	14,350	13,310	1,040	7.2
Sevierville	46,250	44,070	2,180	4.7	45,620	43,240	2,380	5.2	45,950	43,990	1,960	4.3
Shelbyville	21,110	19,810	1,300	6.2	21,190	19,750	1,440	6.8	21,080	19,730	1,350	6.4
Tullahoma	48,570	46,070	2,500	5.1	48,860	45,900	2,960	6.1	48,510	45,730	2,780	5.7
Union City	19,010	17,710	1,300	6.8	18,730	17,530	1,200	6.4	18,700	17,520	1,180	6.3

(Continued from Page 5)

Total nonfarm employment increased by 21,600 jobs from July 2004 to July 2005. During this period, there were increases in health care/social assistance (up 6,400 jobs), which includes increases of 3,400 jobs in ambulatory health care services and 1,700 jobs in hospitals; retail trade (up 4,400 jobs), which includes an increase of 1,800 jobs in general merchandise stores and 1,000 jobs in building material/garden equipment/supplies; leisure/hospitality (up 2,900 jobs), which includes an

increase of 3,600 jobs in food services/drinking places and a decline of 1,800 jobs in accommodation; local government (up 2,600 jobs); construction (up 2,200 jobs); wholesale trade (up 2,100 jobs), which includes an increase of 1,100 jobs in wholesale electronic markets; financial activities (up 2,100 jobs), which includes an increase of 1,200 jobs in finance/insurance; and professional/business services (up 1,800 jobs, which includes an increase of 1,000 jobs in professional/scientific/technical services. This was partially offset by drops in information

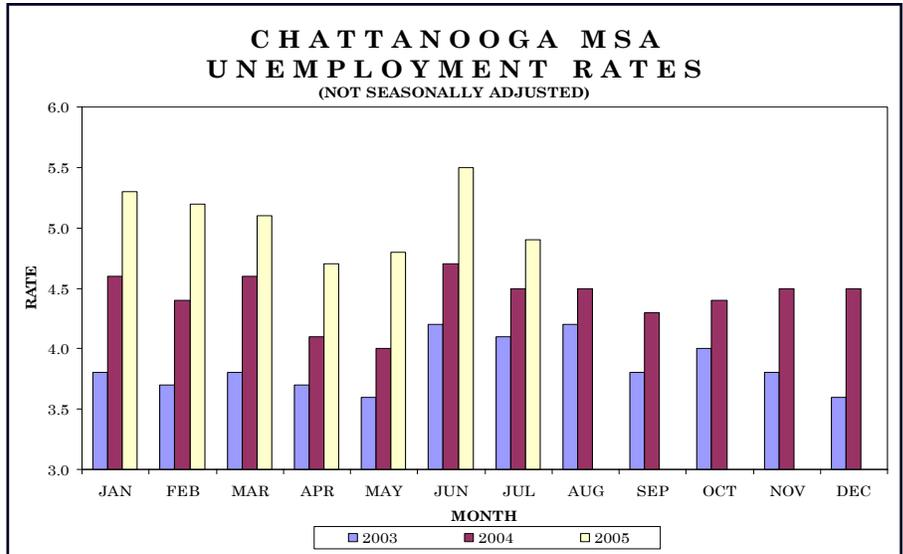
(down 1,500 jobs), state government educational services (down 1,100 jobs), and food/beverage stores (down 1,000 jobs).

During July, nonfarm employment decreased by 19,100 jobs. There were seasonal school declines in local government educational services (down 12,000 jobs), state government educational services (down 3,000 jobs), and educational services (down 1,100 jobs).

The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during or received pay for any part of the pay period that includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data are based on the 2004 benchmark.

Total nonfarm employment decreased by 300 jobs from June to July. There were seasonal decreases in leisure/hospitality (down 300 jobs), which included a decline of 200 jobs in accommodation/food services; educational/health services and state government (both down 200 jobs). These were partially offset by increases in wholesale trade, administrative/support/waste management, and natural resources/mining/construction (all up 200 jobs).

During the past 12 months, nonfarm employment increased by 2,500 jobs. During that time, goods-producing jobs declined by 100, while service-providing jobs increased by 2,600.



HOURS AND EARNINGS OF PRODUCTION WORKERS

CHATTANOOGA MSA

Industry	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	July 2004	June 2005	July 2005	July 2004	June 2005	July 2005	July 2004	June 2005	July 2005
	Manufacturing	\$505.04	\$539.79	\$536.84	40.5	41.3	41.2	\$12.47	\$13.07
Durable Goods Manufacturing	\$537.94	\$574.28	\$572.83	39.7	40.3	40.8	\$13.55	\$14.25	\$14.04
Nondurable Goods Manufacturing	\$479.57	\$512.31	\$505.89	41.2	42.2	41.5	\$11.64	\$12.14	\$12.19

ESTIMATED NONFARM EMPLOYMENT (in thousands)

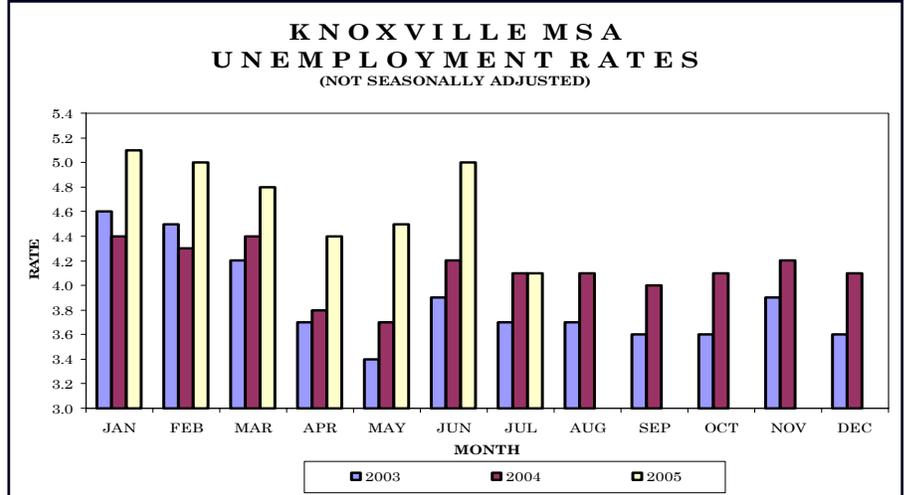
Industry	July 2004	Revised June 2005	Preliminary July 2005	Net Change	
				July 2004 - July 2005	June 2005 - July 2005
Total Nonfarm	235.5	238.3	238.0	2.5	-0.3
Total Private	203.5	205.8	205.7	2.2	-0.1
Goods-Producing	44.7	44.5	44.6	-0.1	0.1
Natural Resources, Mining, & Construction	9.7	9.7	9.9	0.2	0.2
Manufacturing	35.0	34.8	34.7	-0.3	-0.1
Durable Goods Manufacturing	15.7	15.7	15.8	0.1	0.1
Nondurable Goods Manufacturing	19.3	19.1	18.9	-0.4	-0.2
Food Manufacturing	6.0	6.2	6.2	0.2	0.0
Textile Mills	5.0	4.7	4.6	-0.4	-0.1
Service-Providing	190.8	193.8	193.4	2.6	-0.4
Trade, Transportation, & Utilities	55.0	55.9	56.1	1.1	0.2
Wholesale Trade	9.2	9.3	9.5	0.3	0.2
Retail Trade	25.9	26.5	26.6	0.7	0.1
General Merchandise Stores	5.8	6.3	6.3	0.5	0.0
Transportation, Warehousing, & Utilities	19.9	20.1	20.0	0.1	-0.1
Information	2.9	3.1	3.1	0.2	0.0
Financial Activities	18.5	18.8	18.7	0.2	-0.1
Professional & Business Services	26.6	26.6	26.8	0.2	0.2
Professional, Scientific, & Technical Services	8.1	8.1	8.1	0.0	0.0
Management of Companies & Enterprises	4.0	4.1	4.1	0.1	0.0
Administrative, Support, & Waste Management	14.5	14.4	14.6	0.1	0.2
Educational & Health Services	23.5	23.8	23.6	0.1	-0.2
Leisure & Hospitality	21.5	22.2	21.9	0.4	-0.3
Accommodation & Food Services	18.9	19.5	19.3	0.4	-0.2
Other Services	10.8	10.9	10.9	0.1	0.0
Government	32.0	32.5	32.3	0.3	-0.2
Federal Government	6.6	6.7	6.7	0.1	0.0
State Government	5.5	5.9	5.7	0.2	-0.2
Local Government	19.9	19.9	19.9	0.0	0.0



Knoxville MSA - Anderson, Blount, Knox, Loudon, Union

Total nonfarm employment decreased by 2,600 jobs from June to July. There were decreases in local government (down 1,900 jobs) and professional/business services (down 200 jobs). This was partially offset by increases in food services/drinking places (up 600 jobs) and wholesale trade (up 300 jobs).

During the past 12 months, nonfarm employment increased by 4,300 jobs. During this time, goods-producing jobs decreased by 200, while service-providing jobs increased by 4,500.



HOURS AND EARNINGS OF PRODUCTION WORKERS

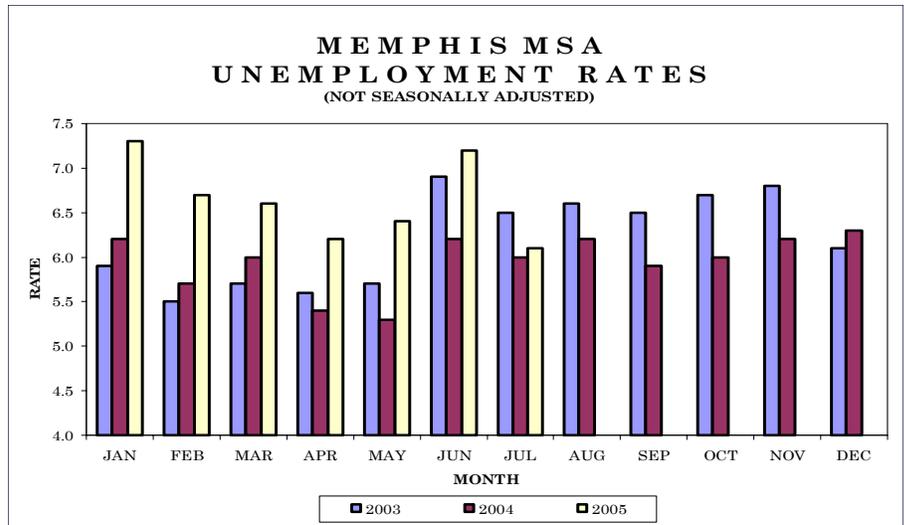
KNOXVILLE MSA

Industry	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	July	June	July	July	June	July	July	June	July
	2004	2005	2005	2004	2005	2005	2004	2005	2005
Manufacturing	\$551.88	\$614.62	\$566.71	37.8	39.5	35.8	\$14.60	\$15.56	\$15.83
Durable Goods Manufacturing	\$635.49	\$686.55	\$659.51	40.4	39.8	38.1	\$15.73	\$17.25	\$17.31
Nondurable Goods Manufacturing	\$392.62	\$464.08	\$375.69	32.8	38.9	31.1	\$11.97	\$11.93	\$12.08

ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	July 2004	Revised	Preliminary	Net Change	
		June 2005	July 2005	July 2004	June 2005
Total Nonfarm	321.2	328.1	325.5	4.3	-2.6
Total Private	271.5	276.2	276.4	4.9	0.2
Goods-Producing	55.7	55.6	55.5	-0.2	-0.1
Natural Resources, Mining, & Construction	16.7	17.2	17.1	0.4	-0.1
Manufacturing	39.0	38.4	38.4	-0.6	0.0
Durable Goods Manufacturing	28.5	27.8	27.8	-0.7	0.0
Fabricated Metal Product Manufacturing	8.3	8.2	8.2	-0.1	0.0
Transportation Equipment Manufacturing	8.6	8.7	8.8	0.2	0.1
Nondurable Goods Manufacturing	10.5	10.6	10.6	0.1	0.0
Service-Providing	265.5	272.5	270.0	4.5	-2.5
Trade, Transportation, & Utilities	68.3	70.1	70.2	1.9	0.1
Wholesale Trade	16.3	16.9	17.2	0.9	0.3
Retail Trade	41.7	42.7	42.6	0.9	-0.1
Food & Beverage Stores	5.9	6.2	6.3	0.4	0.1
General Merchandise Stores	9.0	9.3	9.2	0.2	-0.1
Transportation, Warehousing, & Utilities	10.3	10.5	10.4	0.1	-0.1
Information	6.3	6.3	6.3	0.0	0.0
Financial Activities	16.7	17.0	17.0	0.3	0.0
Professional & Business Services	39.0	39.3	39.1	0.1	-0.2
Administrative, Support, & Waste Management	19.7	19.9	19.8	0.1	-0.1
Educational & Health Services	37.4	38.4	38.4	1.0	0.0
Leisure & Hospitality	34.1	35.5	35.9	1.8	0.4
Accommodation & Food Services	30.6	31.7	32.3	1.7	0.6
Food Services & Drinking Places	27.6	28.8	29.4	1.8	0.6
Other Services	14.0	14.0	14.0	0.0	0.0
Government	49.7	51.9	49.1	-0.6	-2.8
Federal Government	5.1	5.1	5.1	0.0	0.0
State Government	17.9	18.2	17.3	-0.6	-0.9
Local Government	26.7	28.6	26.7	0.0	-1.9

Total nonfarm employment decreased by 3,700 jobs from June to July. There were declines in local government (down 1,400 jobs); administrative/support/waste management (down 1,000 jobs); federal government, state government, and food services/drinking places (all down 300 jobs); and educational/health services, other services, and durable goods manufacturing (all down 200 jobs). This was partially offset by an increase in retail trade (up 200 jobs).



HOURS AND EARNINGS OF PRODUCTION WORKERS

MEMPHIS MSA

Industry	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	July 2004	June 2005	July 2005	July 2004	June 2005	July 2005	July 2004	June 2005	July 2005
Manufacturing	\$580.51	\$616.55	\$632.78	41.2	41.8	42.9	\$14.09	\$14.75	\$14.75
Durable Goods Manufacturing	\$520.31	\$526.40	\$544.57	38.8	38.2	40.7	\$13.41	\$13.78	\$13.38
Nondurable Goods Manufacturing	\$629.26	\$697.50	\$710.77	43.1	45.0	44.9	\$14.60	\$15.50	\$15.83

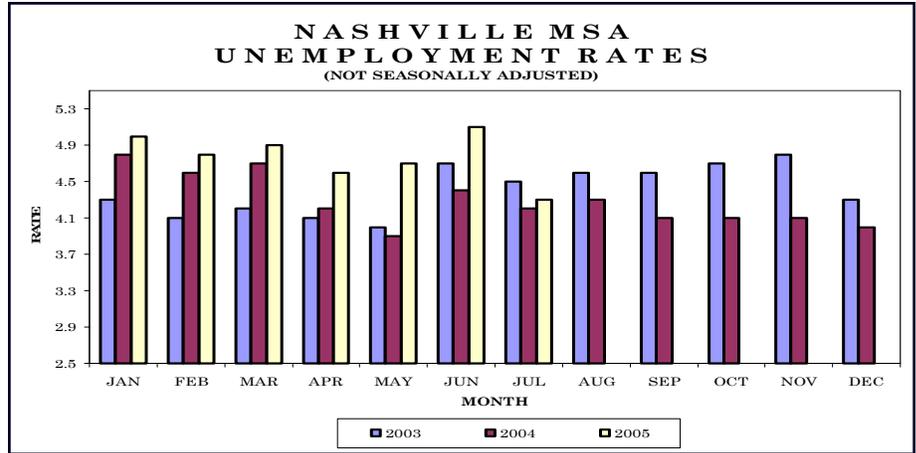
ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	July 2004	Revised June 2005	Preliminary July 2005	Net Change	
				July 2004 - July 2005	June 2005 - July 2005
Total Nonfarm	612.2	624.0	620.3	8.1	-3.7
Total Private	528.9	537.7	536.0	7.1	-1.7
Goods-Producing	81.0	81.8	81.6	0.6	-0.2
Natural Resources, Mining, & Construction	27.3	27.6	27.6	0.3	0.0
Manufacturing	53.7	54.2	54.0	0.3	-0.2
Durable Goods Manufacturing	24.9	25.6	25.4	0.5	-0.2
Nondurable Goods Manufacturing	28.8	28.6	28.6	-0.2	0.0
Service-Providing	531.2	542.2	538.7	7.5	-3.5
Trade, Transportation, & Utilities	168.9	173.5	173.7	4.8	0.2
Wholesale Trade	37.0	37.9	37.9	0.9	0.0
Retail Trade	69.8	72.4	72.6	2.8	0.2
Food & Beverage Stores	9.9	9.7	9.6	-0.3	-0.1
General Merchandise Stores	13.8	14.2	14.2	0.4	0.0
Transportation, Warehousing, & Utilities	62.1	63.2	63.2	1.1	0.0
Truck Transportation	15.0	15.0	15.1	0.1	0.1
Warehousing & Storage	7.7	8.0	8.0	0.3	0.0
Information	8.7	8.4	8.3	-0.4	-0.1
Financial Activities	33.2	32.6	32.7	-0.5	0.1
Professional & Business Services	71.3	72.8	71.8	0.5	-1.0
Professional, Scientific, & Technical Services	18.8	19.2	19.2	0.4	0.0
Management of Companies & Enterprises	4.8	4.9	4.9	0.1	0.0
Administrative, Support, & Waste Management	47.7	48.7	47.7	0.0	-1.0
Educational & Health Services	71.6	73.2	73.0	1.4	-0.2
Health Care & Social Assistance	62.5	63.1	63.0	0.5	-0.1
Hospitals	24.1	24.5	24.4	0.3	-0.1
Leisure & Hospitality	69.6	70.5	70.2	0.6	-0.3
Accommodation & Food Services	62.2	62.8	62.5	0.3	-0.3
Food Services & Drinking Places	42.3	43.7	43.4	1.1	-0.3
Other Services	24.6	24.9	24.7	0.1	-0.2
Government	83.3	86.3	84.3	1.0	-2.0
Federal Government	15.7	16.1	15.8	0.1	-0.3
State Government	14.5	14.8	14.5	0.0	-0.3
Local Government	53.1	55.4	54.0	0.9	-1.4



Nashville MSA — Cannon, Cheatham, Davidson, Dickson, Hickman, Macon, Robertson, Rutherford, Smith, Sumner, Trousdale, Williamson, Wilson

Total nonfarm employment remained unchanged from June to July. There were seasonal declines in local government (down 500 jobs), electrical equipment/appliance manufacturing and food/beverage stores (both down 400 jobs), food services/drinking places (down 300 jobs), and building material/garden equipment/supplies, general merchandise stores, and professional/scientific/technical services (all down 200 jobs). This was partially offset by increases in educational/health services (up 600 jobs), which includes an increase of 300 jobs in both health care/social assistance and educational services; accommodation (up 300 jobs); and non-durable goods manufacturing (up 200 jobs).



HOURS AND EARNINGS OF PRODUCTION WORKERS NASHVILLE MSA

Industry	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	July 2004	June 2005	July 2005	July 2004	June 2005	July 2005	July 2004	June 2005	July 2005
Manufacturing	\$566.52	\$575.11	\$571.17	39.7	39.8	39.5	\$14.27	\$14.45	\$14.46
Durable Goods Manufacturing	\$584.00	\$610.90	\$608.74	40.0	41.0	40.8	\$14.60	\$14.90	\$14.92
Nondurable Goods Manufacturing	\$526.71	\$494.91	\$486.78	38.9	37.1	36.6	\$13.54	\$13.34	\$13.30

ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	July 2004	Revised	Preliminary	Net Change	
		June 2005	July 2005	July 2004	June 2005
Total Nonfarm	709.6	721.4	721.4	11.8	0.0
Total Private	620.4	631.3	631.7	11.3	0.4
Goods-Producing	119.6	120.0	120.4	0.8	0.4
Natural Resources, Mining, & Construction	35.5	35.9	36.0	0.5	0.1
Manufacturing	84.1	84.1	84.4	0.3	0.3
Durable Goods Manufacturing	57.6	57.6	57.7	0.1	0.1
Computer & Electronic Product Manufacturing	4.9	4.7	4.7	-0.2	0.0
Electrical Equipment & Appliance Manufacturing	6.9	7.0	6.6	-0.3	-0.4
Transportation Equipment Manufacturing	19.1	19.7	19.8	0.7	0.1
Nondurable Goods Manufacturing	26.5	26.5	26.7	0.2	0.2
Service-Providing	590.0	601.4	601.0	11.0	-0.4
Trade, Transportation, & Utilities	144.2	147.6	147.2	3.0	-0.4
Wholesale Trade	34.5	34.7	34.6	0.1	-0.1
Retail Trade	82.0	84.7	84.5	2.5	-0.2
Building Material, Garden Equipment, & Supplies	7.3	7.8	7.6	0.3	-0.2
Food & Beverage Stores	10.9	11.4	11.0	0.1	-0.4
General Merchandise Stores	16.2	16.9	16.7	0.5	-0.2
Transportation, Warehousing, & Utilities	27.7	28.2	28.1	0.4	-0.1
Information	19.3	19.1	19.0	-0.3	-0.1
Financial Activities	44.1	44.6	44.6	0.5	0.0
Finance & Insurance	33.5	33.8	33.8	0.3	0.0
Real Estate, Rental, & Leasing	10.6	10.8	10.8	0.2	0.0
Professional & Business Services	91.2	96.1	96.0	4.8	-0.1
Professional, Scientific, & Technical Services	32.7	33.2	33.0	0.3	-0.2
Management of Companies & Enterprises	7.3	7.3	7.4	0.1	0.1
Administrative, Support, & Waste Management	51.2	55.6	55.6	4.4	0.0
Educational & Health Services	98.8	99.0	99.6	0.8	0.6
Educational Services	20.8	20.6	20.9	0.1	0.3
Health Care & Social Assistance	78.0	78.4	78.7	0.7	0.3
Hospitals	27.4	27.4	27.6	0.2	0.2
Leisure & Hospitality	74.0	75.4	75.4	1.4	0.0
Arts, Entertainment, & Recreation	10.3	10.9	10.9	0.6	0.0
Accommodation & Food Services	63.7	64.5	64.5	0.8	0.0
Accommodation	12.3	12.3	12.6	0.3	0.3
Food Services & Drinking Places	51.4	52.2	51.9	0.5	-0.3
Other Services	29.2	29.5	29.5	0.3	0.0
Government	89.2	90.1	89.7	0.5	-0.4
Federal Government	11.5	11.6	11.6	0.1	0.0
State Government	26.9	27.0	27.1	0.2	0.1
Local Government	50.8	51.5	51.0	0.2	-0.5

Nonfarm Employment (Smaller MSAs)

	Clarksville, TN-KY MSA		Cleveland, TN MSA		Jackson, TN MSA	
	June '05 Revised	July '05 Prelim.	June '05 Revised	July '05 Prelim.	June '05 Revised	July '05 Prelim.
Total Nonfarm	82,400	81,400	40,700	40,400	60,200	60,400
Total Private	64,800	64,100	35,700	35,400	48,700	48,900
Goods-Producing	17,500	17,500	11,900	11,800	14,800	15,000
Service-Providing	64,900	63,900	28,800	28,600	45,400	45,400
Private Service-Providing	47,300	46,600	23,800	23,600	33,900	33,900
Natural Resources/Construction	2,800	2,900	1,800	1,800	3,600	3,700
Manufacturing	14,700	14,600	10,100	10,000	11,200	11,300
Durable Goods	9,600	9,500	5,300	5,300	7,200	7,300
Nondurable Goods	5,100	5,100	4,800	4,700	4,000	4,000
Trade/Transportation/Utilities	14,800	14,700	7,500	7,500	12,400	12,400
Wholesale Trade	2,200	2,200	1,800	1,800	2,500	2,500
Retail Trade	11,300	11,200	4,700	4,700	7,600	7,600
General Merchandise Stores	3,400	3,400	NA	NA	NA	NA
Transportation/Warehousing/Utilities	1,300	1,300	1,000	1,000	2,300	2,300
Information	1,100	1,100	300	300	700	700
Financial Activities	2,500	2,500	1,600	1,600	1,800	1,800
Professional/Business Services	8,900	8,500	4,200	4,100	4,300	4,300
Educational/Health Services	8,800	8,700	4,600	4,500	7,400	7,400
Leisure/Hospitality	8,200	8,100	3,300	3,300	4,900	4,900
Other Services	3,000	3,000	2,300	2,300	2,400	2,400
Government	17,600	17,300	5,000	5,000	11,500	11,500
Federal Government	5,500	5,500	400	400	600	600
State Government	3,500	3,400	600	600	1,700	1,700
Local Government	8,600	8,400	4,000	4,000	9,200	9,200

	Johnson City, TN MSA		Kingsport/Bristol, TN-VA MSA		Morristown, TN MSA	
	June '05 Revised	July '05 Prelim.	June '05 Revised	July '05 Prelim.	June '05 Revised	July '05 Prelim.
Total Nonfarm	77,800	78,100	120,500	119,200	51,300	50,300
Total Private	65,100	65,400	105,900	105,700	45,100	44,800
Goods-Producing	15,300	15,300	32,900	32,800	17,900	17,800
Service-Providing	62,500	62,800	87,600	86,400	33,400	32,500
Private Service-Providing	49,800	50,100	73,000	72,900	27,200	27,000
Natural Resources/Construction	4,200	4,200	7,000	7,000	1,900	1,900
Manufacturing	11,100	11,100	25,900	25,800	16,000	15,900
Durable Goods	NA	NA	11,800	11,800	11,000	11,000
Nondurable Goods	NA	NA	14,100	14,000	NA	NA
Trade/Transportation/Utilities	13,900	14,000	24,400	24,300	10,100	10,100
Wholesale Trade	3,100	3,100	5,100	5,100	2,100	2,100
Retail Trade	9,500	9,600	15,000	14,900	5,900	5,900
General Merchandise Stores	NA	NA	NA	NA	NA	NA
Transportation/Warehousing/Utilities	1,300	1,300	4,300	4,300	2,100	2,100
Information	2,400	2,400	1,700	1,700	700	700
Financial Activities	4,300	4,300	4,400	4,400	1,800	1,800
Professional/Business Services	7,600	7,600	10,200	10,100	4,300	4,100
Educational/Health Services	10,900	10,800	15,700	15,700	5,500	5,500
Leisure/Hospitality	8,500	8,800	12,100	12,200	3,100	3,100
Other Services	2,200	2,200	4,500	4,500	1,700	1,700
Government	12,700	12,700	14,600	13,500	6,200	5,500
Federal Government	2,200	2,200	1,200	1,200	300	400
State Government	5,000	5,200	2,100	2,100	1,100	1,100
Local Government	5,500	5,300	11,300	10,200	4,800	4,000

Clarksville MSA is Montgomery County, Stewart County, Christian County, KY, & Trigg County, KY. **Cleveland MSA** is Bradley & Polk counties. **Jackson MSA** is Chester & Madison counties. **Johnson City MSA** is Carter, Unicoi, & Washington counties. **Kingsport-Bristol MSA** is Hawkins County, Sullivan County, Scott County, VA, Washington County, VA, & Bristol City, VA. **Morristown MSA** is Grainger, Hamblen, & Jefferson counties.

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U.S. Consumer Price Index July 2005

Group	Index	Percent Change	
		Yearly	Monthly
U.S. City Average			
All Items (1982-84=100) / All Urban Consumers	195.4	3.2	0.5
All Items (1982-84=100) / Wage Earners & Clerical Workers	191.0	3.3	0.5
South			
All Items (1982-84=100) / All Urban Consumers	188.5	3.2	0.4
All Items (1982-84=100) / Wage Earners & Clerical Workers	185.5	3.5	0.4

